

W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace Management Services	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
Grace Offshore Company					Inc.			
Grace Par Corporation				Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc.	Grace Ventures Corp.	Grace Washington, Inc.

Consolidated Schedules**Form 4797**

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

W.R. Grace & Co., & Subsidiaries
 Gracoal II,
 Inc.

65-0773649

 LB Realty,
 Inc.
 Monolith
 Enterprises,
 Inc.

Consolidated Schedules
Form 4797

52-0913918

65-0378942

65-0773652

74-1614655

13-6112817

65-0504444

75-1511800

34-1103784

 Gracoal, Inc
 Gracoal II,
 Inc.

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

 JSA
 0C9056 1 000

TB01RM

09/10/2001

11:41:27

V0.08.01

65-0773649

567

Statement

452

65-0773649

W.R. Grace & Co., & Subsidiaries
Grace
Collections,
Inc.

65-0419649

Consolidated Schedules

Form 4797

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

JSA
009065 1 000

TB01RM

09/10/2001

11:41:27

V0.08.01

65-0773649

569

Statement

454

65-0773649

W.R. Grace & Co., & Subsidiaries

Combined	W.R. Grace & Co and Subs - Elimination Co.	Adjustments	W.R. Grace & Co & Subsidiaries
----------	--	-------------	-----------------------------------

Consolidated Schedules

8827 - Prior Year Min Tax

Minimum Tax Credit			
1	1999 AMT	NONE	NONE
2	AMT credit carryforward	16,197,853.	16,197,853.
3	Nonconventional fuel source		
4	Sum of lines 1, 2, and 3	16,197,853.	16,197,853.
5	2000 regular income tax	NONE	NONE
6	2000 tentative minimum tax	8,515,996.	NONE
7	Line 5 less line 6	NONE	NONE
8	Minimum tax credit	NONE	NONE
AMT Credit Carryforward			
9	Line 4 less line 8	16,197,853.	16,197,853.

JSA
OC9124 1,000

TB01RM

09/10/2001

11:41:27

V0.08

65-0773649

570

Statement

455

W.R. Grace & Co., & Subsidiaries**65-0773649**

W.R. Grace & Co A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II,
Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

65-0773649 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
0C9124 1 000

TB01RM

09/10/2001 11:41:27

V0.08

65-0773649

571

Statement

456

W.R. Grace & Co., & Subsidiaries

65-0773649

Coalgrace, Inc. Construction Products Dubai, Inc. 65-0456165 58-1505881 13-2934063 13-2930236 75-1437918 04-3137963 65-0180825 22-2065245

Creative Food N Fun Company Darex Puerto Rico Del Taco Restaurants, Inc. MRA STAFFING SYSTEMS, INC. Ecarg, Inc.

Consolidated Schedules

8827 - Prior Year Min Tax

1	1999 AMT	NONE
2	AMT credit carryforward	NONE
3	Nonconventional fuel source	
4	Sum of lines 1, 2, and 3	NONE
5	2000 regular income tax	
6	2000 tentative minimum tax	NONE
7	Line 5 less line 6	
8	Minimum tax credit	
	AMT Credit Carryforward	
9	Line 4 less line 8	NONE

JSA
0C9124 1.000

TB01RM

09/10/2001

11:41:27

V0.08

65-0773649

572

Statement

457

W.R. Grace & Co., & Subsidiaries**65-0773649**

Five Alevife
Boston, Ltd.
22-3003981

x - Grace Asia/
Pacific, Inc.
and Divisions
65-0422490

GC Limited
Partners I, Inc
65-0344211

GC Management,
Inc.
65-1355942

GEC Management
Corp.
75-2283780

Gloucester New
Communities
Company, Inc.
13-2728098

GN Holdings,
Inc.
13-3613599

GPC Thomasville
Corp.
65-0382355

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
0C9124 1.000**TB01RM****09/10/2001****11:41:27****V0.08****65-0773649****573****Statement****458**

W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace A-B II, Inc. Grace A-B, Inc. Grace Chemical Company of Cuba Inc. Grace Chemicals Inc. Remedium Group, Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit		
1	1999 AMT	NONE
2	AMT credit carryforward	NONE
3	Nonconventional fuel source	
4	Sum of lines 1, 2, and 3	NONE
5	2000 regular income tax	
6	2000 tentative minimum tax	NONE
7	Line 5 less line 6	
8	Minimum tax credit	
AMT Credit Carryforward		
9	Line 4 less line 8	NONE

JSA
OC9124 1.000**TB01RM**

09/10/2001 11:41:27

V0.08

65-0773649

574

Statement

459

W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc. and Divisions	Litigation Management Inc.
13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
0C9124 1.000**TB01RM**

09/10/2001 11:41:27

V0.08

65-0773649

575

Statement

460

W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace Management Services 65-0391048	Grace Offshore Company 72-0502652	Grace Par Corporation 22-2234175	Grace Petroleum Libya, Inc 13-6112816	Grace Receivables Purchasing, Inc 58-2430942	Grace Tarpon Investors, Inc. 65-0344213	Grace Ventures Corp. 13-3102623	Grace Washington, Inc 22-2941320
---	---	--	---	---	---	---------------------------------------	--

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
0C9124 1.000**TB01RM****09/10/2001****11:41:27****V0.08****65-0773649****576****Statement****461**

W.R. Grace & Co., & Subsidiaries**65-0773649**

Gracoal II, Inc Gracoal, Inc. Guanica-Caribe Hanover Square Homco Ichiban LB Realty, Inc. Monolith
Land Chemicals Co., Enterprises, Inc.
Development Inc. Inc. Inc. Inc. Inc.

34-1103784 75-1511800 65-0773652 65-0378942 52-0913918

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
0C9124 1 000**TB01RM**

09/10/2001

11:41:27

V0.08

65-0773649

577

Statement

462

W.R. Grace & Co., & Subsidiaries**65-0773649**

Monroe Street, Southern Oil, W.R. Grace & Co MRA Holdings W.R. Grace W.R. Grace Land Water Street MRA Intermedco,
 Inc. Resin, and - Conn., & Corp. Capital Corp. Corporation Inc.
 Fiberglass, Inc Divisions
 65-0351861 59-0967853 13-5114230 65-0546677 13-2934061 13-2677646 13-6152056 65-0180823

Consolidated Schedules**8827 - Prior Year Min Tax**

Minimum Tax Credit		NONE	NONE
1	1999 AMT		NONE
2	AMT credit carryforward		
3	Nonconventional fuel source		
4	Sum of lines 1, 2, and 3	NONE	NONE
5	2000 regular income tax		
6	2000 tentative minimum tax		
7	Line 5 less line 6		
8	Minimum tax credit		
AMT Credit Carryforward		NONE	NONE
9	Line 4 less line 8		

JSA
OC9124 1.000**TB01RM****09/10/2001 11:41:27****V0.08****65-0773649****578****Statement****463**

65-0773649

W.R. Grace & Co., & Subsidiaries

Grace
Collections,
Inc.
65-0419649

Consolidated Schedules

8827 - Prior Year Min Tax

Minimum Tax Credit	
1	1999 AMT
2	AMT credit carryforward
3	Nonconventional fuel source
4	Sum of lines 1, 2, and 3
5	2000 regular income tax
6	2000 tentative minimum tax
7	Line 5 less line 6
8	Minimum tax credit
AMT Credit Carryforward	
9	Line 4 less line 8

JSA
069124 1 000

TB01RM

09/10/2001

11:41:27

V0.08

65-0773649

579

Statement

464

13-5114230

W.R. Grace & Co. - Conn., & Divisions

Combined	W.R. GRACE & CO. - CONN-ELIMINATION CO.	Adjustments	W.R. Grace & Co - Conn., & Divisions
----------	---	-------------	--

Consolidated Schedules

120 Page 1

1 a	Gross receipts or sales	1,021,136,040.	1,021,136,040.
1 b	Less returns and allowances	26,622,782.	26,622,782.
1 c	Balance	994,513,258.	994,513,258.
2	Cost of goods sold	555,069,718.	555,069,718.
3	Gross profit	439,443,540.	439,443,540.
4	Dividends	4,005,565.	4,005,565.
5	Interest	7,226,385.	7,226,385.
6	Gross rents		
7	Gross royalties	20,120,374.	20,120,374.
8	Capital gain net income	16,865,511.	16,865,511.
9	Net gain or (loss)		
10	Other income	3,863,786.	3,863,786.
11	Total income	490,714,110.	490,714,110.
12	Compensation of officers		
13	Salaries and wages	158,656,655.	158,656,655.
14	Repairs and maintenance	6,223,018.	6,223,018.
15	Bad debts	579,842.	579,842.
16	Rents	9,747,278.	9,747,278.
17	Taxes and licenses	22,221,393.	22,221,393.
18	Interest	96,411,287.	96,411,287.
19	Charitable contributions	555,070.	555,070.
20	Depreciation	65,897,439.	65,897,439.
21 a	Less depreciation claimed elsewhere		
21 b	Net depreciation	65,897,439.	65,897,439.
22	Depletion	313,379.	313,379.
23	Advertising	5,780,582.	5,780,582.
24	Pension profit-sharing	240,374.	240,374.
25	Employee benefit programs	23,874,715.	23,874,715.
26	Other deductions	386,629,684.	386,629,684.
27	Total deductions	777,130,716.	777,130,716.
28	Taxable income before		
	NOL & Spec Deductions	-286,416,606.	-286,416,606.
29 a	NOL deduction		
29 b	Special deductions	20,556.	20,556.
30	Taxable income	-266,437,162.	-266,437,162.

TB0105

09/12/2001 11:18:22 V0.08.01 13-5114230

40

Statement

1

W.R. Grace & Co., - Conn., & Divisions

13-5114230

2 - Headquarters	2 - Asia Pacific	2 - Coal	2 - Cocoa	2 - Construction	2 - Container	2 - Container/	2 - Research
Division	Division	Development	Minority	Products	(Lexington	Photopolymers	Division
			Interest	Division	Division)		

Consolidated Schedules

1120 Page 1

1a	Gross receipts or sales	520			408,412,526.		82,564,815.
1b	Less returns and allowances	5,067.			21,935,046.		2,797,763.
1c	Balance	-4,517.			386,477,480.		79,767,052.
2	Cost of goods sold	-1.			192,638,188.		43,527,021.
3	Gross profit	-4,516.			193,839,292.		36,240,031.
4	Dividends	4,005,565.					
5	Interest	7,216,865.			9,500.		
6	Gross rents						
7	Gross royalties	20,016,392.			20,448.		83,534.
8	Capital gain net income	16,855,511.					
9	Net gain or (loss)						
	from Form 4797						
10	Other income	3,111,222.			-243,255.		7,250.
11	Total income	51,211,029.			972,037.		35,705.
12	Compensation of officers				194,598,022.		36,366,520.
13	Salaries and wages	36,001,967.		-23,545.	58,092,005.		10,350,251.
14	Repairs and maintenance	775,266.			1,781,150.		823,237.
15	Bad debts	658,925.			130,303.		-5,413.
16	Rents	526,425.			6,330,117.		642,345.
17	Taxes and licenses	-1,088,968.			9,874,070.		1,942,246.
18	Interest	97,235,282.					
19	Charitable contributions	411,298.			79,954.		9,705.
20	Depreciation	3,585,957.			12,988,592.		3,262,097.
21a	Less depreciation claimed elsewhere						
21b	Net depreciation	3,585,957.			12,988,592.		3,262,097.
22	Depletion				313,379.		
23	Advertising	63,445.					
24	Pension profit-sharing, etc. plans	-3,980,544.			4,403,552.		190,737.
25	Employee benefit programs	13,759,378.			1,550,083.		296,196.
26	Other deductions	300,817,581.			4,865,423.		1,010,740.
27	Total deductions	446,766,012.		-23,545.	37,951,978.		12,254,352.
28	Taxable income before				138,360,606.		30,776,493.
29a	NOL & Spec. Deductions	-397,551,983.		23,545.	56,237,416.		5,590,027.
29b	Special deductions	20,556.					
30	Taxable income	-397,575,539.		23,545.	56,237,416.		5,590,027.

TB01U5

09/12/2001 11:18:22 V0.08.01 13-5114230

41

Statement

?

W.R. Grace & Divisions

13-5114230

2 - Davison Chemical Division 2 - Grace Cocoa Consolidation Adjustment 2 - Grace Peru 2 - Grace/ Lanning Joint Venture 2 - GSB HQ Division/Propal 2 - Interamerican Division 2 - NRG - Connecticut Devey and Almy Company, LLC

Consolidated Schedules

1120 Page 1

04-6087235

		N/A	
1 a	Gross receipts or sales	526,477,466.	3,680,713.
1 b	Less returns and allowances	1,884,906.	
1 c	Balance	524,592,560.	3,680,713.
2	Cost of goods sold	316,545,360.	2,359,250.
3	Gross profit	208,047,300.	1,321,463.
4	Dividends		
5	Interest		
6	Gross rents		
7	Gross royalties		
8	Capital gain net income		
9	Net gain or (loss) from Form 4797	-575,046.	
10	Other income	-251,600.	36,422.
11	Total income	207,180,654.	1,357,665.
12	Compensation of officers		
13	Salaries and wages	51,235,977.	
14	Repairs and maintenance	2,843,265.	
15	Bad debts	-106,354.	-97,619.
16	Rents	2,248,391.	
17	Taxes and licenses	11,491,045.	
18	Interest	-935,099.	111,104.
19	Charitable contributions	54,113.	
20	Depreciation	45,044,008.	16,785.
21 a	Less depreciation claimed elsewhere		
21 b	Net depreciation	45,044,008.	16,785.
22	Depletion		
23	Advertising	1,122,848.	
24	Pension profit-sharing, etc.	2,374,639.	
25	Employee benefit programs	4,239,174.	
26	Other deductions	35,050,743.	585,002.
27	Total deductions	159,665,850.	615,272.
28	Taxable income before NOL & Spec. Deductions	48,514,804.	742,613.
29 a	NOL deduction		29,972.
29 b	Special deductions		
30	Taxable income	48,514,804.	29,972.

J25
ULLS0201000

TB01U5 09/12/2001 11:18:22 V0.08.01 13-5114230

Statement

3

42

13-5114230

W R Grace & Co. Inc., & Divisions

1120 Page 1 Detail

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
7,226,385.		-7,226,385.	

Line 5 - Interest Income			

Other Interest Income			
Interest Income CCS			
Other Interest Income			
Cross Country Staffing			
Interest Income from Securities - Outsiders			
Interest from K-1's			

7,226,385.		7,226,385.	

Total

7,226,385.		7,226,385.
=====		=====

USPSUN5000

TB0105

09/12/2001 11:18:22 V0.08.01 13-5114230

43

Statement 4

W R. Grace & Co., Inc., & Divisions

1120 Page 1 Detail

2 - Headquarters Division 2 - Asia Pacific Division 2 - Coal Development 2 - Cocoa Minority Interest 2 - Construction Products Division 2 - Container (Lexington Division) 2 - Container/Photopolymers Division 2 - Research Division

Line 5 - Interest Income

7,216,885.

9,500.

Other Interest Income
Interest Income CCS
Other Interest Income
Cross Country Staffing
Interest Income from Securities - Outsiders
Interest from K-1's

Total

7,216,885.

9,500.

00P5114230

TB01U5

09/12/2001 11:16:22

V0.08.01

13-5114230

44

Statement 5

W R. Grace & Co. Ann., & Divisions

1120 Page 1 Detail

Line 5 - Interest Income

Other Interest Income
Interest Income CCS
Other Interest Income
Gross Country Staffing
Interest Income from Securities - Outsiders
Interest from K-1's

2 - Davison Chemical Division
2 - Grace Cocoa Consolidation Adjustment
2 - Grace Peru Lanning Joint Venture
2 - GSB HQ Division/Propal
2 - Interamerican Division
2 - NRG - Connecticut
13-5114230
Dewey and Almy Company, LLC
04-6087235

Total

GSF-SUB-5000

TB0105

09/12/2001 11:18:22 V0.08.01

13-5114230

45

Statement 6

13-5114230

W.R. Grace & Co., Inc., & Divisions

1120 Page 1 Detail

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
258,765.	-258,765.		
240,000.	18,765.		258,765.
3,963,495.	-3,723,495.		240,000.
2,073.	3,961,422.		3,963,495.
811,354.	-809,281.		2,073.
-1,526,222.	2,337,576.		811,354.
114,321.	-1,640,543.		-1,526,222.
	114,321.		114,321.

Line 10 - Other Income

Other Miscellaneous Income
 Transactional Foreign Exch G/L - Realized
 Fee Income
 Other Miscellaneous Income
 Equity in Earnings of Partnerships
 Customer Equipment Repair Service Income
 Branch Income
 Foreign LTIP

Total

3,863,786.		3,863,786.
------------	--	------------

USFSA: 5000

TB01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

46

Statement 7

W.R. Grace & Co. Conn., & Divisions

1120 Page 1 Detail

z - Headquarters Division	z - Asia Pacific Division	z - Coal Development	z - Cocoa Minority Interest	z - Construction Products Division	z - Container (Lexington Division)	z - Container/ Photopolymers Division	13-5114230
---------------------------------	---------------------------------	-------------------------	-----------------------------------	---	--	---	------------

Line 10 - Other Income

Other Miscellaneous Income
 Transactional Foreign Exch G/L - Realized
 Fee Income
 Other Miscellaneous Income
 Equity in Earnings of Partnerships
 Customer Equipment Repair Service Income
 Branch Income
 Foreign LTIP

760.				62,932.	-4,295.		
3,987,718.				240,000.			
2,073.				-24,223.			
532,572.				693,328.	40,000.		
-1,526,222.							
114,321.							

Total

3,111,222.				972,037.	35,705.		
------------	--	--	--	----------	---------	--	--

CSR Stmt 050

TB0105

09/12/2001 11:18:22

V0.08.01

13-5114230

47

Statement 8

W R. Grace & Co. Corp., & Divisions

1120 Page 1 Detail

2 - Davison Chemical Division	2 - Grace Cocoa Consolidation Adjustment	2 - Grace Lanning Joint Venture	2 - GSB HQ Division/ Propal	2 - Interamerican Division	2 - NRG - Connecticut	13-511423 Dewey and Almy Company, LLC
-------------------------------	--	---------------------------------	-----------------------------	----------------------------	-----------------------	---------------------------------------

Line 10 - Other Income

N/A 04-6087235

Other Miscellaneous Income
 Transactional Foreign Exch G/L - Realized
 Fee Income
 Other Miscellaneous Income
 Equity in Earnings of Partnerships
 Customer Equipment Repair Service Income
 Branch Income
 Foreign ITIP

162,946.

36,422.

-454,546.

Total

-291,600.

36,422.

CSP-SUN 5 600

T90105

09/12/2001 11:18:22

V0.08.01

13-5114230

48

Statement 9

W.R. Grace & Co. nn., & Divisions

13-5114230

1120 Page 1 Detail

Line 17 - Taxes Summary

Taxes (excluding income taxes)	16,266,203.
Other State and Local Taxes	5,955,190.

Total	22,221,393.
	=====

OSPSLT, 6 000

TS01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

49

Statement 10

13-5114230

W.R. Grace & Co., Inc., & Divisions

1120 Page 1 Detail

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
-----	-----	-----	-----
Line 17 - Taxes excluding income taxes			
-----	-----	-----	-----
Dividend Taxes - Outsiders	823.		823.
Taxes - Real and Personal Property	5,281,440.		5,281,440.
Sales and Export Taxes/Duties	308,349.		308,349.
Payroll and Other Social Law Taxes	10,676,414.		10,676,414.
Non U.S. Income Taxes	-823.		-823.

Total	-----	-----	-----
	16,266,203.		16,266,203.
	=====	=====	=====

05P5114230

TR01U5

09/12/2001 11:18:22 V0.08.01 13-5114230

50

Statement 11

W.R. Grace & Co. (INC.), & Divisions

1120 Page 1 Detail

	2 - Headquarters Division	2 - Asia Pacific Division	2 - C... Development	2 - Cocoa Minority Interest	2 - Construction Products Division	2 - Container (Lexington Division)	2 - Container Photopolymers Division	13-511423.
Line 17 - Taxes excluding income taxes								
Dividend Taxes - Outsiders	823.							
Taxes - Real and Personal Property	810,653.				1,428,352.	645,560.		
Sales and Export Taxes/Duties					259,947.	15,494.		
Payroll and Other Social Law Taxes	1,654,226.				4,357,616.	753,470.		
Net U.S. Income Taxes	-823.							

Total

2,472,879.

6,045,915.

1,414,524.

CAPSINT.DWG

TB01U5

09/12/2001

11:18:22

V0.06.01

13-5114230

51

Statement 12

W R. Grace & Co. and Divisions

1120 Page 1 Detail

2 - Davison Chemical Division	2 - Grace Cocoa Consolidation Adjustment	2 - Grace Peru	2 - Grace/ Lanning Joint Venture	2 - GSB HQ Division/ Proposal	2 - Interamerican Division	2 - NRG - Connecticut	13-5114230 Dewey and Almy Company, LLC
		N/A					04-6087235

Line 17 - Taxes excluding income taxes

Dividend Taxes - Outsiders
 Taxes - Real and Personal Property
 Sales and Export Taxes/Duties
 Payroll and Other Social Law Taxes
 Non U.S. Income Taxes

2,388,875.
 32,908.
 3,911,102.

Total

6,332,885

GSFSLN500

TB0105

09/12/2001 11:18:22

V0.08.01

13-5114230

52

Statement 13

13-5114230

W.R. Grace & Co. Inc., & Divisions

1120 Page 1 Detail

Line 17 - Other State and local taxes

U S State & local Income taxes

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	W.R. Grace & Co., - Conn., & Divisions
5,955,190.		5,955,190.

Total

5,955,190.		5,955,190.
------------	--	------------

Case 01-01139-AMC

TB0105

09/12/2001 11:18:22

V0.08.01

13-5114230

53

Statement 14

W R Grace & Co 13-511423
 1120 Page 1 Detail
 =====
 Line 17 - Other State and local taxes
 U S. State & local income taxes

2 - Headquarters Division 2 - Asia Pacific Division 2 - Coal Development 2 - Cocoa Minority Interest 2 - Construction Products Division 2 - Container (Lexington Photopolymers Division) 2 - Container z - Research Division

 -3,561,847. -----
 3,828,155. 527,722.

 -3,561,847. -----
 3,828,155. 527,722.

TB0105 09/12/2001 11:18:22 V0.08.01 13-5114230 54 Statement 15

W R Grace & Co., Inc. , & Divisions

120 Page 1 Detail

Line 17 - Other State and local taxes

U.S. State & local Income taxes

z - Davison Chemical Division	z - Grace Cocoa Consolidation Adjustment	z - Grace Peru Lanning Joint Venture	z - Grace/ Division/ Propal	z - Interamerican Division	z - NRG - Connecticut Company, LLC	13-5114230
N/A						04-6087235
5,161,160.						

5,161,160.

09/12/2001

TR0105

11:18:22

V0.08.01

13-5114230

55

Statement 16

13-5114230

W.R. Grace & Co., Inc., & Divisions

1120 Page 1 Detail

Line 19 - Current year contribution

Charitable Donations - Tax Deductible

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
555,070.			555,070.

555,070.		555,070.
----------	--	----------

CPUSA0000

TB01U5

09/12/2001 11:18:22 V0.08.01

13-5114230

56

Statement 17

W R Grace & Co , Inc. , & Divisions
 1120 Page 1 Detail
 =====
 Line 19 - Current Year Contribution
 Charitable Donations - Tax Deductible

2 - Headquarters Division	2 - Asia Pacific Division	2 - Coal Development	2 - Cocoa Minority Interest	2 - Construction Products Division	2 - Container (Lexington Division)	2 - Container z - Research Photopolymers Division
411,298.				79,954.	9,705.	

Total	09/12/2001	11:18:22	W0.08.01	13-5114230	57	Statement
411,298.					79,954.	9,705.

W R. Grace & Co. Inc., & Divisions

1120 Page 1 Detail

Line 19 - Current Year Contribution

Charitable Donations - Tax Deductible

Z - Davison Chemical Division	Z - Grace Cocoa Consolidation Adjustment	Z - Grace Peru Lanning Joint Venture	Z - Grace/ Division/ Propal	Z - Interamerican Division	Z - MRG - Connecticut Company, LLC	13-5114230
N/A						04-6087235
54,113.						

Total

54,113.

0SP5UN 000

TB01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

58

Statement 19

13-5114230

W.R. Grace & Co. Inc., & Divisions

1120 Page 1 Detail

Line 26 - Other deductions

	Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
Intercompany	-42,670,808.			-42,670,808.
Royalties - Outsiders	5,811,645.			5,811,645.
LIFO Adjustments	2,135,761.			2,135,761.
Professional Fees and Expenses (Excl Legal)	68,105,467.			68,105,467.
Patent & Trade Mark Expenses and Legal Fees	3,973,826.			3,973,826.
Training and Seminars	1,505,405.			1,505,405.
Incorporation Expenses	579,114.			579,114.
Financial Expenses	466,326.			466,326.
US Network Equipment Maintenance	104,742.			104,742.
Stationery and Supplies	9,698,228.			9,698,228.
Postage, Express, Courier Services	1,134,533.			1,134,533.
Telephone Expenses (Incl Mobile and Cellular)	7,180,899.			7,180,899.
Travel Expenses - Tax Deductible	15,004,819.			15,004,819.
Group Meetings - Tax Deductible	2,539,206.			2,539,206.
Travel Expenses - Non Tax deductible	9,356.			9,356.
Group Meetings - Non Tax deductible	14,471.			14,471.
Employee Relocation Costs	4,801,538.			4,801,538.
Customer Entertainment - Tax Deductible	1,426,042.			1,426,042.
Customer Entertainment Non Tax deductible	-5,503.			-5,503.
Miscellaneous Expenses	8,441,542.			8,441,542.
Equipment, Tools and Supplies	9,651,330.			9,651,330.
Direct Project Expenses	2,155,079.			2,155,079.
Reclamation Expenses	24,685.			24,685.
Environmental Expenses	11,246,330.			11,246,330.
Safety Expenses	951,855.			951,855.
Housing Occupancy Expenses	-59,561.			-59,561.
Utilities	3,794,336.			3,794,336.
General Insurance	3,833,698.			3,833,698.
General Product Liability Insurance	1,041,419.			1,041,419.
Vehicle Operating Expenses	3,050,249.			3,050,249.
Employee Recruitment costs	1,141,938.			1,141,938.
Commissions to Outside Agents/Brokers	809,946.			809,946.
Miscellaneous Freight, Cartage and Storage	5,274,027.			5,274,027.
Non-Professional Services Purchased	3,283,544.			3,283,544.
Royalty Expense - R & D Related	209.			209.
Membership and Dues - Tax - Deductible	1,048,682.			1,048,682.
Membership and Dues - Non-Tax - Deductible	65,861.			65,861.
Publications and Subscriptions	938,852.			938,852.
Facilities (Factories/Offices) - Supplies	955,002.			955,002.
Employee Relations Activities	71,111.			71,111.
Office Equipment	1,765,199.			1,765,199.
Software Purchased	1,215,673.			1,215,673.
Software Maintenance	1,912,072.			1,912,072.
Hardware Purchased	1,038,744.			1,038,744.
Hardware Maintenance	794,695.			794,695.
US Network Equipment Purchased	3,663.			3,663.
Charge-outs to Outsiders	-20,574.			-20,574.
Other Expenses	-371,889,639.			-371,889,639.

Age total	-225,644,966.			-225,644,966.
Grand total	386,629,684.			386,629,684.

03P-SUM-5000

TB0105

09/12/2001 11:18:22 V0.08.01

13-5114230

13-5114230

W.R. Grace & Co., Inc., & Divisions

120 Page 1 Detail

Line 26 - Other deductions

Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
700,244.	-700,244.		
-18,262,715.	18,962,959.		700,244.
4,522,990.	-4,522,990.		
14,657,929.	-32,920,644.		-18,262,715.
15,754,538.	-11,231,548.		4,522,990.
208,037,690.	-193,379,761.		14,657,929.
-116,757.	15,871,295.		15,754,538.
-9,984,483.	218,022,173.		208,037,690.
9,397,081.	-9,513,838.		-116,757.
-4,000.	-9,980,483.		-9,984,483.
110,809,053.	-101,411,972.		9,397,081.
2,469,883.	-2,473,883.		-4,000.
43,520,184.	67,288,869.		110,809,053.
5,255,241.	-2,785,358.		2,469,883.
9,300,950.	34,219,234.		43,520,184.
32,551.	5,222,690.		5,255,241.
61,022,678.	-51,721,728.		9,300,950.
1,555,882.	-1,523,331.		32,551.
27,690,020.	33,332,658.		61,022,678.
2,990,740.	-1,434,858.		1,555,882.
65,560,234.	-37,870,214.		27,690,020.
41,357,801.	-38,367,061.		2,990,740.
-824.	65,561,058.		65,560,234.
1.	41,357,800.		41,357,801.
16,007,739.	-16,008,563.		-824.
	1.		1.
	16,007,739.		16,007,739.

Total

612,274,650. 612,274,650.

JSP:N 500

TH01U5

09/12/2001 11:18:22

V0.08.01

13-5114230

60

Statement 21

R K State & Co., Inc., & Divisions

120 Page 1 Detail

Line 26 - Other deductions

	z - Headquarters Division	z - Asia Pacific Division	z - Coa. Development	z - Cocoa Minority Interest	z - Construction Products Division	z - Container (Lexington Division)	z - Container/ Photopolymers Division	13-5114230
Intercompany	-38,908,935.				-19,758,496.	2,506,164.		
Cyalties - Outsiders					185,923.			
WFO Adjustments					-107,000.	46,702.		
Professional Fees and Expenses (Excl Legal)	56,240,226.				7,307,784.	570,097.		
Tenant & Trade Mart Expenses and Legal Fees	270,043.				1,294,743.	2,409,040.		
Training and Seminars	201,221.				1,175,068.	129,116.		
Incorporation Expenses	579,094.				20.			
Financial Expenses	372,397.							
US Network Equipment Maintenance	-13,878.				117,667.	953.		
Stationery and Supplies	208,790.				8,770,551.	373,318.		
Postage, Express, Courier Services	57,134.				892,486.	115,466.		
Telephone Expenses (Incl Mobile and Cellular)	322,338.				3,936,925.	706,247.		
Travel Expenses - Tax Deductible	2,039,616.				9,028,705.	1,297,369.		
Group Meetings - Tax Deductible	3,964.				2,361,623.	18,971.		
Travel Expenses - Non Tax deductible	726.				7,811.	819.		
Group Meetings - Non Tax deductible	5,625.				545.	8,301.		
Employee Relocation Costs	849,327.				2,249,193.	581,238.		
Customer Entertainment - Tax Deductible	37,419.				177,977.	41.		
Customer Entertainment Non Tax deductible					-7,126.	1,623.		
Miscellaneous Expenses	2,730,921.				1,464,843.	172,038.		
Equipment, Tools and Supplies	123,949.				839,643.	207,114.		
West Project Expenses					1,490,040.	665,039.		
Reclamation Expenses					24,685.			
Environmental Expenses	10,482,693.				691,948.	65,844.		
Safety Expenses	199.				668,573.	41,020.		
Building Occupancy Expenses	-60,166.				561.	41.		
Utilities					1,051,499.	604,822.		
General Insurance	1,895,687.				551,486.	220,155.		
General Product Liability Insurance	1,919,138.				954,499.	47,272.		
Vehicle Operating Expenses	39,648.				3,025,186.	22,869.		
Employee Recruitment costs	2,194.				876,338.	74,149.		
Commissions to Outside Agents/Brokers	151,062.				452,604.	58,339.		
Miscellaneous Freight, Cartage and Storage	298,672.				3,141,036.	319,234.		
Non-Professional Services Purchased	132,906.				2,181,247.	13,666.		
Patent Expense - R D Related	45,432.				209.			
Membership and Dues - Tax - Deductible	171,108.				362,880.	19,238.		
Membership and Dues - Non-Tax - Deductible					52,673.	13,188.		
Publications and Subscriptions	278,290.				513,422.	32,538.		
Facilities (Factories/Offices) - supplies	7,657.				553,406.	39,154.		
Employee Relations Activities	11,907.				34,506.	13,513.		
Office Equipment	473,963.				590,093.	188,355.		
Software Purchased	159,030.				30,635.	22,104.		
Software Maintenance	62,389.				1,526,288.	523.		
Software Purchased	290,854.				33,021.	39,579.		
Software Maintenance	14,850.				484,387.	1,442.		
Software Equipment Purchased	3,213.				450.			
Outlets to Outsiders	-20,574.							
Other Expenses	-82,804,679.				-136,318,117.	-29,545,178.		

Page total

Grand total

0000000000

TB0105

09/12/2001

11:18:22

V0.08.01

13-5114230

61

Statement 22

P.R. Grace & Co., Inc., & Divisions

120 Page 1 Detail

Line 26 - Other deductions

Management Fees Expense - Inter Corporate
 Technical Service Fees Expense - Inter Corp.
 Other Expenses - Inter Corporate
 Departmental Expense Transfers - In
 Restructuring Charges
 Environmental Charges
 Investment Charges
 Asbestos Provision
 Cash Discounts earned
 Miscellaneous Charges
 Earnings from Disc. Operations -Corp use only
 Section 263A Adjustment
 Total Selling Expenses
 Total Selling Depreciation
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Selling Expenses
 Total General and Administrative Expenses
 Total General and Administrative Depreciation
 Total Research and Development Expense
 Total Research and Development Depreciation
 Total Factory Administration Expenses
 Total Factory Administration Depreciation
 Total Production Expenses
 Other Deductions
 Mortization

2 - Headquarters Division	2 - Asia Pacific Division	2 - Coal Development	2 - Cocoa Minority Interest	2 - Construction Products Division	2 - Container (Lexington Division)	2 - Container Photopolymers Division	13-5114230
700,244.							
2,399,859.				-31,004.	-229,953.		
14,656,066.				1,863.			
15,754,538.							
208,037,690.							
				-116,606.	-151.		
-8,290,652.				-368,922.	326,947.		
9,397,081.							
				-65,000.	61,000.		
				75,930,839.	7,042,101.		
				1,344,018.	19,511.		
				13,297,445.	6,061,920.		
				3,479,447.	1,386,002.		
				9,300,950.			
32,551.							
61,022,678.							
1,555,882.							
3,104,550.							
-1.							
1,234,513.				628,621.	5,547,396.		
				23,797,107.	306,343.		
				6,683,348.	8,292,303.		
				-904.	1,406,822.		
					80.		
					1.		
12,536,732.				1,158,336.	-67,519.		

age total

135,039,538.

30,152,803.

USFSLW5000

TE0105

09/12/2001 11:18:22

V0.08.01

13-5114230

63

Statement 24

120 Page 1 Detail

Line 26 - Other deductions

Management Fees Expense - Inter Corporate	
Technical Service Fees Expense - Inter Corp.	
Other Expenses - Inter Corporate	
Departmental Expense Transfers - In	
Restructuring Charges	
Environmental Charges	
Investment Charges	
Asbestos Provision	
Cash Discounts earned	
Miscellaneous Charges	
Earnings from Disc. Operations - Corp use only	
Section 463A Adjustment	
Total Selling Expenses	
Total Selling Depreciation	
Total General and Administrative Expenses	
Total General and Administrative Depreciation	
Total Research and Development Expense	
Total Research and Development Depreciation	
Total Factory Administration Expenses	
Total Factory Administration Depreciation	
Total Production Expenses	
Other Deductions	
Total Motivation	

2 - Davison Chemical Division	2 - Grace Cocoa Consolidation Adjustment	2 - Grace Peru Lanning Joint Venture	2 - GSB HQ Division/ Propal	2 - NRG - Connecticut Interamerican Division	2 - Devey and Almy Company, LLC
13-5111230					04-6087235

-18,262,715.
2,414,060.
-29,972.

-1,609,307.
-42,549.

27,836,113.
1,106,354.
24,160,819.
389,792.

19,038,074.
2,055,777.
32,236,311.
33,267,631.

2,380,190.

age total

-29,972.

-42,549.

05FSLN 5 000

13-5114230

v0.08.01

11:18:22

09/12/2001

TB01U5

13-5114230

W.R. Grace Co., - Conn., & Divisions

Combined	W.R. GRACE & CO. - CONN-ELIMINATION CO.	Adjustments	W.R. Grace & Co. - Conn., & Divisions
----------	---	-------------	---

Consolidated Schedules

Sch. A Summary

1	Inventory - beginning	61,954,180.	61,954,180.
2	Purchases	508,579,756.	508,579,756.
3	Cost of Labor	19,491,303.	19,491,303.
4	Addtl 263A Costs	-540,000.	-540,000.
5	Other Costs	40,721,432.	40,721,432.
6	Total	630,206,671.	630,206,671.
7	Inventory - Ending	75,136,953.	75,136,953.
8	Cost of Goods Sold	555,069,718.	555,069,718.

13-5114230

W.R. Grace Corp. - Conn., & Divisions

z - Headquarters Division	z - Asia Pacific Division	z - Coal Development	z - Cocoa Minority Interest	z - Construction Products Division	z - Container (Lexington Division)	z - Container/ Photopolymers	z - Research Division
------------------------------	------------------------------	-------------------------	-----------------------------------	--	--	---------------------------------	--------------------------

Consolidated Schedules

Sch. A Summary

1	Inventory - beginning	228,394.			13,187,854.	7,554,462.	
2	Purchases	-172,632.			144,624,091.	33,520,448.	
3	Cost of Labor				14,042,189.	5,449,114.	
4	Addl 263A Costs						
5	Other Costs	1.			34,263,439.	6,033,944.	
6	Total	55,763.			206,117,573.	52,557,968.	
7	Inventory - Ending	55,764.			13,479,385.	9,030,947.	
8	Cost of Goods Sold	-1.			192,638,188.	43,527,021.	

W.R. Grace Co., - Conn., & Divisions

13-5114230

z - Davison Chemical Division	z - Grace Cocoa Consolidation Adjustment	z - Grace Peru	z - Grace/ Lanning Joint Venture	z - GSB HQ Division/Propal	z - Interamerican Division	z - NRG - Connecticut	Devey and Almy Company, LLC
-------------------------------------	--	----------------	--	-------------------------------	----------------------------------	--------------------------	--------------------------------

Consolidated Schedules

Sch. A Summary		N/A		04-6087235	
1	Inventory - beginning	40,170,253.	813,217.		
2	Purchases	328,228,093.	2,379,756.		
3	Cost of Labor				
4	Addtl. 263A Costs	-540,000.			
5	Other Costs	411,661.	12,387.		
6	Total	368,270,007.	3,205,360.		
7	Inventory - Ending	51,724,747.	846,110.		
8	Cost of Goods Sold	316,545,260.	2,359,250.		

W.R. Grace & Co., - Conn., & Divisions

13-5114230

1120 Page 2 Detail
=====Line 4 - Additional Section 263A Costs
=====z - Davison Chemical Division

COGS: Additional Section 263A Costs

-540,000.

Subtotal

-540,000.

Total Line 4 - Additional Section 263A Costs

-540,000.
=====

W.R. Grace & Co., Inc., & Divisions

13-5114230

1120 Page 2 Detail

Line 5 - Other cost of goods sold

	Combined	W.R. GRACE & CO -CONN- ELIMINATION CO	Adjustments	W.R. Grace & Co., - Conn., & Divisions
Brokers' and Agents' Commissions	-1,079,334.			-1,079,334.
Maintenance Material Costs	6,062,531.			6,062,531.
Utilities (P F W) Cost	5,234,131.			5,234,131.
Warranty expenses	44,062.			44,062.
Freight charged by outsiders	32,187,488.			32,187,488.
Physical Inventory adjustments	-1,727,446.			-1,727,446.

Total

40,721,432.				40,721,432.
-------------	--	--	--	-------------

05F5045000

TB01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

69

Statement 30

W.R. Grace & Co., Inc., & Divisions

1120 Page 2 Detail

	z - Headquarters Division	z - Asia Pacific Division	z - Coal Development	z - Cocoa Minority Interest	z - Construction Products Division	z - Contalner (Lexington Division)	z - Contalner/ Photopolymers Division	13-5114230
Lite 5 - Other cost of goods sold								
Brokers' and Agents' Commissions	-2.				-563,843.	4,304,745.		
Maintenance Material Costs	1.				4,261,496.	1,801,034.		
Utilities (P W) Cost					3,475,754.	1,758,377.		
Warranty expenses					44,062.			
Freight charged by outsiders	1.				26,424,317.	352,839.		
Physical Inventory adjustments	1.				621,653.	-2,183,051.		

Total

1.	34,263,439.	6,033,944.
----	-------------	------------

USP-14566

TB01U5

09/12/2001 11:18:22

V0.06.01

13-5114230

70

Statement 31

Statement 32

13-5114230

W.R. Grace Co., - Conn., & Divisions

Combined W R GRACE & CO - W.R. Grace & Co.
 CORN-ELIMINATION - Corn., &
 CO. Divisions

Consolidated Schedules

Sch C Summary

Dividends	
1 Domestic Corps subj to 70% ded	29,366.
2 Domestic Corps subj to 80% ded	29,366.
3 Debt-Financed stock - Dom & Fgn	
4 Pref Stk < 20% owned Pub Util	
5 Pref Stk > = 20% owned Pub Util	
6 < 20% Fgn Corps & FSC's-70%	
7 > = 20% Fgn Corps & FSC's-80%	
8 Wholly-owned fgn subs-100%	
10 Domestic corps-Small Bus Inv	
11 From FSC's subject to 100% ded	
12 Affiliated group members subject to 100% deduction	
13 Foreign corps not incl above	
14 Controlled fgn groups under Subpart F	3,538,091.
15 Foreign Dividend Gross-up	438,108.
16 IC-DISC and former DISC Div not included above	438,108.
17 Other dividends	
19 TOTAL DIVIDENDS	4,005,565.
Special Deductions	
1 Domestic Corps subj to 70% ded	20,556.
2 Domestic Corps subj to 80% ded	20,556.
3 Debt-Financed stock-Dom & Fgn	
4 Pref Stk < 20% owned Pub Util	
5 Pref Stk > = 20% owned Pub Util	
6 < 20% Fgn Corps & FSC's-70%	
7 > = 20% Fgn Corps & FSC's-80%	
8 Wholly-owned fgn subs-100%	
9 Total Lines 1-8	20,556.
10 Domestic corps-Small Bus Inv	
11 From FSC's subject to 100% ded	
12 Affiliated group members subject to 100% deduction	
13 Deduction for Div Paid on Pref Stock of Public Utilities	
20 TOTAL SPECIAL DEDUCTIONS	20,556.

JSA
615054 1.000

TB0105

09/12/2001

11:18:22

V0.08

13-5114230

72

Statement

33

W.R. Grace O., - Conn., & Divisions

13-5114230

2 - Headquarters	2 - Asia Pacific	2 - Coal	2 - Cocoa	2 - Construction	2 - Container/	2 - Research
Division	Division	Development	Minority	Products	Photopolymers	Division
			Interest	Division		

Consolidated Schedules

Sch. C Summary

Dividends	
1 Domestic Corps subj to 70% ded	29,366.
2 Domestic Corps subj to 80% ded	
3 Debt-Financed stock - Dom & Fgn	
4 Pref Stk < 20% owned Pub Util	
5 Pref Stk > = 20% owned Pub Util	
6 < 20% Fgn Corps & FSC's-70%	
7 > = 20% Fgn Corps & FSC's-80%	
8 Wholly-owned fgn subs-100%	
10 Domestic corps-Small Bus Inv	
11 From FSC's subject to 100% ded	
12 Affiliated group members subject to 100% deduction	
13 Foreign corps not incl above	
14 Controlled fgn groups under	
Subpart F	3,536,091
15 Foreign Dividend Gross-up	438,108.
16 IC-DISC and former DISC Div not included above	
17 Other dividends	
19 TOTAL DIVIDENDS	4,005,565.
Special Deductions	
1 Domestic Corps subj to 70% ded	20,556.
2 Domestic Corps subj to 80% ded	
3 Debt-Financed stock-Dom & Fgn	
4 Pref Stk < 20% owned Pub Util	
5 Pref Stk > = 20% owned Pub Util	
6 < 20% Fgn Corps & FSC's-70%	
7 > = 20% Fgn Corps & FSC's-80%	
8 Wholly-owned fgn subs-100%	
9 Total Lines 1-8	20,556.
10 Domestic corps-Small Bus Inv	
11 From FSC's subject to 100% ded	
12 Affiliated group members subject to 100% deduction	
18 Deduction for Div Paid on Pref Stock of Public Utilities	
20 TOTAL SPECIAL DEDUCTIONS	20,556.

JSA
0450541006

TB01U5

09/12/2001

11:18:22

V0.08

13-5114230

73

Statement

34

W.R. Grace Corp. - Conn., & Divisions

13-5114230

2 - Davison Chemical Division
 2 - Grace Cocoa Consolidation Adjustment
 2 - Grace Peru
 2 - Grace/Lanning Joint Venture
 2 - GSB HQ Division/Propal
 2 - Interamerican Division
 2 - NRG - Connecticut
 Devey and Almy Company, LLC

Consolidated Schedules

Sch. C Summary

N/A

04-6087235

Dividends	
1	Domestic Corps-subj to 70% ded
2	Domestic Corps-subj to 80% ded
3	Debt-Financed stock - Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
9	Domestic corps-Small Bus Inv
10	From FSC's subject to 100% ded
11	Affiliated group members subject to 100% deduction
12	Foreign corps not incl above
13	Controlled fgn groups under Subpart F
14	Foreign Dividend Gross-up
15	IC-DISC and former DISC Div not included above
16	Other dividends
17	TOTAL DIVIDENDS
Special Deductions	
1	Domestic Corps-subj to 70% ded
2	Domestic Corps-subj to 80% ded
3	Debt-Financed stock Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
9	Total Lines 1-8
10	Domestic corps-Small Bus Inv
11	From FSC's subject to 100% ded
12	Affiliated group members subject to 100% deduction
13	Deduction for Div Paid on Pref Stock of Public Utilities
14	TOTAL SPECIAL DEDUCTIONS

JSA
11-03-01-1-00

TB0105

09/12/2001

11:18:22

V0.08

13-5114230

74

Statement

35

W.R. Grace & Co., - Conn., & Divisions

13-5114230

1120 Page 3 Detail

Sch. K - Question 3

Name	% Owned	Employer ID No.	Line 28 Income or loss
z - Asia Pacific Division			23,545.
z - Coal Development			
z - Cocoa Minority Interest			
z - Construction Products Division			56,237,416.
z - Container (Lexington Division)			5,590,027.
z - Container/Photopolymers			
z - Research Division			
z - Davison Chemical Division			48,514,804.
z - Grace Cocoa Consolidation Adjustment			
z - Grace Peru		N/A	742,613.
z - Grace/Lanning Joint Venture			
z - GSB HQ Division/Propal			
z - Interamerican Division			29,972.
z - NRG - Connecticut			
Dewey and Almy Company, LLC		04-6087235	

W.R. Grace & Co., - Conn., & Divisions

13-5114230

1120 Page 3 Detail

Sch. K - Question 5

z - Headquarters Division

A Name	W.R. GRACE & CO.
Employer ID Number or	13-3461988
Social Security Number	
B Percentage Owned	100.00

z - Construction Products Division

A Name	W.R. GRACE & CO. CONN
Employer ID Number or	13-5114230
Social Security Number	
B Percentage Owned	100.00

z - Grace Cocoa Consolidation Adjustment

A Name	W.R. Grace & Co.-Conn.
Employer ID Number or	13-5114230
Social Security Number	
B Percentage Owned	100.00

Dewey and Almy Company, LLC

A Name	W.R GRACE & CO.- CONN
Employer ID Number or	13-5114230
Social Security Number	
B Percentage Owned	100.00

13-5114230

W.R. Grace Co., - Conn., & Divisions

Combined W.R. Grace & Co. -
CONN-ELIMINATION
CO.
Adjustments W.R. Grace & Co.
- Conn., &
Divisions

Consolidated Schedules

Sch L - Beginning

Assets			
1	Cash	87,404,144.	87,404,144.
2 a	Trade Notes and A/R	102,388,772.	102,388,772.
b	Less allowance for Bad Debts	360,307.	360,307.
3	Inventories	61,954,180.	61,954,180.
4	US Government Obligations		
5	Tax-exempt Securities		
6	Other Current Assets	10,725,913.	10,725,913.
7	Loans to Stockholders		
8	Mtge and Real Estate Loans		
9	Other Investments	1,782,455,271.	1,782,455,271.
10 a	Buildings and Other Depreciable Assets	980,083,250.	980,083,250.
b	Less Accum. Depreciation	590,471,889.	590,471,889.
11 a	Depletable Assets	1,109,420.	1,109,420.
b	Less Accum. Depletion	212,489.	212,489.
12	Land (net of any Amortization)	6,350,724.	6,350,724.
13 a	Intangible Assets	29,766,486.	29,766,486.
b	Less Accum. Amortization	10,500,139.	10,500,139.
14	Other Assets	1,189,780,149.	1,189,780,149.
15	Total Assets	3,650,473,485.	3,650,473,485.
Liabilities and Stockholders' Equity			
16	Accounts Payable	150,499,508.	150,499,508.
17	Mtges, Notes, Bond Payable		
	in less than 1 year	25,224,166.	25,224,166.
18	Other Current Liabilities	2,116,340,864.	2,116,340,864.
19	Loans from Stockholders		
20	Mtges, Notes, Bonds Payable		
	in 1 year or more	7,695,000.	7,695,000.
21	Other Liabilities	1,232,052,318.	1,232,052,318.
22 a	Capital stock-Preferred		
b	Capital stock-Common	85,018,000.	85,018,000.
23	Additional Paid-in Capital	142,269,878.	142,269,878.
24	Retained earnings-Appropriated	-2,000.	-2,000.
25	Retained earnings-Unappropriated	-108,624,249.	-108,624,249.
26	Adjustments to shareholders' equity		
27	Less cost of Treasury Stock		
28	Total Liabilities and Stockholders' Equity	3,650,473,485.	3,650,473,485.

JSA
0456271 000

TB01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

77

Statement

38

W.R. Grace Co., - Conn., & Divisions

13-5114230

2 - Headquarters Division	2 - Asia Pacific Division	2 - Coal Development	2 - Cocoa Minority Interest	2 - Construction Products Division	2 - Container/ (Lexington Division)	2 - Research Photopolymers Division
------------------------------	------------------------------	-------------------------	-----------------------------------	--	---	---

Consolidated Schedules

Sch L - Beginning

Assets						
1	Cash	91,160,641.				
2 a	Trade Notes and A/R	-21,646,597.				23,750.
b	Less allowance for Bad Debts	-540,568.		51,697,487.	9,964,859.	
3	Inventories	228,394.		554,582	64,191.	
4	US Government Obligations			13,187,854.	7,554,462.	
5	Tax-exempt Securities					
6	Other Current Assets	10,390,349.		-90,215.	193,459.	
7	Loans to Stockholders					
8	Mtgs and Real Estate Loans					
9	Other Investments	1,225,818,705.	919.	-46,541,372.	-3,981,499.	
10a	Buildings and Other Depreciable					
	Assets	35,778,356.				
b	Less Accum. Depreciation	11,959,921.		160,299,392.	38,630,941.	
11a	Depletable Assets			76,101,897.	23,842,875.	
b	Less Accum. Depletion					
12	Land (net of any Amortization)	570,222.		2,485,764.	265,713.	
13a	Intangible Assets	8,432,100.		5,558,417.	641,539.	
b	Less Accum. Amortization			816,720.	109,482.	
14	Other Assets	1,140,333,278.	21,224.	21,025,386.	4,128,579.	
15	Total Assets	2,479,646,096.	22,143.	130,149,514.	33,381,515.	23,750.
Liabilities and Stockholders' Equity						
16	Accounts Payable	91,315,291.		25,371,258.	4,912,847.	-25,045.
17	Mtgs, Notes, Bond Payable					
	in less than 1 year	25,224,166.				
18	Other Current Liabilities	944,251,095.	-360,434.	70,728,309.	23,144,112.	-7,620,324.
19	Loans from Stockholders		21,824.			
20	Mtgs, Notes, Bonds Payable					
	in 1 year or more	7,695,000.				
21	Other Liabilities	1,232,045,120.				
22a	Capital stock-Preferred			-2,800.		
b	Capital stock-Common	84,500,000.				
23	Additional Paid-in Capital	142,269,878.				
24	Retained earnings-Appropriated					
25	Retained earnings-Unappropriated	-47,654,454.	319.	34,052,747.	5,324,556.	7,669,119.
26	Adjustments to shareholders' equity					
27	Less cost of Treasury Stock					
28	Total Liabilities and					
	Stockholders' Equity	2,479,646,096.	22,143.	130,149,514.	33,381,515.	23,750.

254
60506271000

TB01U5

09/12/2001 11:18:22

V0.08.01

13-5114230

78

Statement

39

13-5114230

2 - Davison Chemical Division	2 - Grace Cocoa Consolidation Adjustment	2 - Grace Peru Lanning Joint Venture	2 - GSB HQ Division/Propal	2 - Interamerican Division	2 - NRG - Connecticut Company, LLC	Devey and Almy
-------------------------------------	--	--	-------------------------------	----------------------------------	--	----------------

Consolidated Schedules

Sch L - Beginning

W/A

04-6087235

Assets			
1	Cash	-1,255,321.	475,074.
2	a Trade Notes and A/R	60,457,344.	1,915,679.
	b Less allowance for Bad Debts	100,000.	182,103.
3	Inventories	40,170,253.	813,217.
4	US Government Obligations		
5	Tax-exempt Securities		
6	Other Current Assets	165,640.	66,670.
7	Loans to Stockholders		
8	Mtge and Real Estate Loans		
9	Other Investments	139,130,000.	
10a	Buildings and Other Depreciable Assets	745,285,659.	88,702.
	b Less Accum. Depreciation	478,531,785.	35,411.
11a	Depletable Assets	1,109,420.	
	b Less Accum. Depletion	212,489.	
12	Land (net of any Amortization)	3,029,025.	
13a	Intangible Assets	15,134,430.	
	b Less Accum. Amortization	9,573,937.	
14	Other Assets	19,071,662.	5,200,000.
15	Total Assets	391,750,121.	144,330,000.
	3,141,828.		
Liabilities and Stockholders' Equity			
16	Accounts Payable	28,918,945.	6,212.
17	Mtges. Notes Bond Payable		
	in less than 1 year		
18	Other Current Liabilities	256,261,434.	296,679,975.
19	Loans from Stockholders		2,557,367.
20	Mtges. Notes Bonds Payable		
	in 1 year or more		
21	Other Liabilities	5,598.	
22a	Capital stock-Preferred		
b	Capital stock-Common		517,000.
23	Additional Paid-in Capital		
24	Retained earnings-Appropriated	-2,000.	
25	Retained earnings-Unappropriated	66,559,744.	-152,347,975.
26	Adjustments to shareholders' equity		61,249.
27	Less cost of Treasury Stock		
28	Total Liabilities and Stockholders' Equity	391,750,121.	144,330,000.
			3,141,828.
			467,934,495.
			94,023.

1000

13-5114230

W.R. Grace Co., - Conn., & Divisions

Combined	W.R. GRACE & CO. -	Adjustments	W.R. Grace & Co.
	CONN-ELIMINATION		- Conn., &
	CO.		Divisions

Consolidated Schedules

Sch. L - Ending

Assets			
1	Cash	40,397,583.	40,397,583.
2 a	Trade Notes and A/R	115,517,463	115,517,463.
b	Less allowance for Bad Debts	197,374.	197,374.
3	Inventories	75,136,954	75,136,954.
4	US Government Obligations		
5	Tax-exempt Securities		
6	Other Current Assets	19,091,294.	19,091,294.
7	Loans to Stockholders		
8	Mtge and Real Estate Loans		
9	Other Investments	1,758,305,532.	1,758,305,532.
10 a	Buildings and Other Depreciable		
	Assets	1,017,558,816.	1,017,558,816.
b	Less Accum. Depreciation	618,511,921.	618,511,921.
11 a	Depletable Assets	1,109,420.	1,109,420.
b	Less Accum. Depletion	240,125.	240,125.
12	Land (net of any Amortization)	7,114,479	7,114,479.
13 a	Intangible Assets	57,069,703	57,069,703.
b	Less Accum. Amortization	11,977,702.	11,977,702.
14	Other Assets	1,284,879,771.	1,284,879,771.
15	Total Assets	3,745,253,893.	3,745,253,893.
Liabilities and Stockholders' Equity			
16	Accounts Payable	206,158,309.	206,158,309.
17	Mtges. Notes, Bond Payable		
	in less than 1 year	258,627,438.	258,627,438.
18	Other Current Liabilities	2,080,477,075.	2,080,477,075.
19	Loans from Stockholders		
20	Mtges. Notes, Bonds Payable		
	in 1 year or more		
21	Other Liabilities	1,347,251,211.	1,347,251,211.
22 a	Capital stock, Preferred		
b	Capital stock, Common	85,018,000.	85,018,000.
23	Additional Paid-in Capital	142,269,878.	142,269,878.
24	Retained earnings-Appropriated	-2,000.	-2,000.
25	Retained earnings-Unappropriated	-374,546,018.	-374,546,018.
26	Adjustments to shareholders' equity		
27	Less cost of Treasury Stock		
28	Total Liabilities and		
	Stockholders' Equity	3,745,253,893.	3,745,253,893.

254
000056 1000

TB01U5

09/12/2001

11:18:22

V0.08.01

13-5114230

80

Statement

41

W.R. Grace - O., - Conn., & Divisions

13-5114230

2 - Headquarters	2 - Asia Pacific	2 - Coal	2 - Cocoa	2 - Construction	2 - Container/	2 - Research
Division	Division	Development	Minority	Products	Photopolymers	Division
			Interest	Division		

Consolidated Schedules

Sch L - Ending

Assets						
1	Cash	49,157,193				23,750.
2 a	Trade Notes and A/R	8,436,231		50,435,754.	11,307,230.	
b	Less allowance for Bad Debts	-1,199,494.		737,158.	69,604.	
3	Inventories	55,764.		13,479,384.	9,030,949.	
4	U.S. Government Obligations					
5	Tax-exempt Securities			1,229,720.	44,705.	
6	Other Current Assets	15,449,778				
7	Loans to Stockholders					
8	Mtge and Real Estate Loans					
9	Other Investments	1,258,320,789	919	-88,194,697.	-20,479,996.	
10 a	Buildings and Other Depreciable					
	Assets	36,190,499.		174,414,042.	39,706,119.	
b	Less Accum. Depreciation	16,942,920.		85,237,766.	25,500,439.	
11 a	Depletable Assets					
b	Less Accum. Depletion					
12	Land (net of any Amortization)	525,048.		2,466,334.	265,713.	
13 a	Intangible Assets	6,089,400		14,452,884.	-1,535,648.	
b	Less Accum. Amortization			1,250,258.	-241,496.	
14	Other Assets	1,225,642,653.	21,224.	25,344,799.	4,267,452.	
15	Total Assets	2,573,450,467.	22,143	106,403,038.	17,277,977.	23,750.
Liabilities and Stockholders' Equity						
16	Accounts Payable	151,322,366.		22,906,342.	8,151,327.	-25,045.
17	Mtges. Notes, Bond Payable					
	in less than 1 year	259,579,440		47,998.		
18	Other Current Liabilities	954,670,278.	21,821.	48,012,481.	5,315,313.	-7,620,324.
19	Loans from Stockholders					
20	Mtges. Notes, Bonds Payable					
	in 1 year or more					
21	Other Liabilities	1,327,685,479				
22 a	Capital stock-Preferred					
b	Capital stock-Common	64,500,000.				
23	Additional Paid-in Capital	142,269,878				
24	Retained earnings-Appropriated					
25	Retained earnings-Unappropriated	-345,577,996	319.	35,436,217.	3,811,337.	7,669,119.
26	Adjustments to shareholders' equity					
27	Less cost of Treasury Stock					
28	Total Liabilities and					
	Stockholders' Equity	2,573,450,467.	22,143	106,403,038.	17,277,977.	23,750.

USA
003661000

TB01U5

09/12/2001 11:18:22

V0.08.01

13-5114230

81

Statement

42

W.R. Grace Co., - Conn., & Divisions

13-5114230

2 - Davison Chemical Division
 2 - Grace Cocoa Consolidation Adjustment
 2 - Grace Peru
 2 - Grace/ Lanning Joint Venture
 2 - GSB HQ Division/Propal
 2 - Interamerican Division
 2 - NRG - Connecticut
 Davey and Almy Company, LLC

Consolidated Schedules

Sch L - Ending

N/A

04-6087235

Assets					
1	Cash	-9,212,133.		428,773.	
2 a	Trade Notes and A/R	60,295,598		1,915,112.	
b	Less allowance for Bad Debts	310,384.		279,722.	
3	Inventories	51,724,747.		846,110.	
4	US Government Obligations				
5	Tax-exempt Securities				
6	Other Current Assets	2,376,375.		-9,284.	
7	Loans to Stockholders				
8	Mtge and Real Estate Loans				
9	Other Investments	1,500,000.	139,130,000.		467,934,495.
10 a	Buildings and Other Depreciable Assets	767,154,633.		93,523.	
b	Less Accum. Depreciation	450,779,071.		51,725.	
11 a	Depletable Assets	1,109,420.			
b	Less Accum. Depletion	240,125.			
12	Land (net of any Amortization)	3,857,384.			
13 a	Intangible Assets	36,064,067.			
b	Less Accum. Amortization	10,968,940.			
14	Other Assets	20,203,643.	5,200,000.		
15	Total Assets	432,775,214.	144,330,000.	2,942,787.	467,934,495.
Liabilities and Stockholders' Equity					
16	Accounts Payable	23,782,673.		19,624.	
17	Mtges, Notes, Bond Payable				
	in less than 1 year				
18	Other Current Liabilities	291,385,783.	296,679,975.	2,146,418.	467,934,495.
19	Loans from Stockholders				
20	Mtges Notes Bonds Payable				
	in 1 year or more				
21	Other Liabilities	19,565,732.			
22 a	Capital stock-Preferred				
b	Capital stock-Common		517,000.		1,000.
23	Additional Paid in Capital				
24	Retained earnings-Appropriated		-2,000.		
25	Retained earnings-Unappropriated	58,041,026.	-152,317,975.	259,745.	-9,966.
26	Adjustments to shareholders' equity			-24,597,535.	1,918,974.
27	Less Cost of Treasury Stock				
28	Total Liabilities and				
	Stockholders' Equity	432,775,214.	144,330,000.	2,942,787.	467,934,495.

TB0105

09/12/2001

11:18:22

V0.08.01

13-5114230

82

Statement

43

W.R. Grace & Co. Conn., & Divisions
 1120 Page 4 Detail
 =====

Sch. L, Line 6 - Other current assets	Combined		W.R. GRACE & CO.-CONN- ELIMINATION CO.		Adjustments		W.R. Grace & Co., - Conn., & Divisions	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Prepaid Advertising/Promotions	345,456.	1,454,743.					345,456.	1,454,743.
Prepaid Insurance	10,485,425.	13,729,100.					10,485,425.	13,729,100.
Prepaid Rent	5,959.	8,312.					5,959.	8,312.
Prepaid Taxes	460,992.	423,109.					460,992.	423,109.
Other Current Assets	-9,392.	1,696,368.					-9,392.	1,696,368.
Other Current Assets	-562,527.	1,779,662.					-562,527.	1,779,662.

Total	10,725,913.	19,091,294.					10,725,913.	19,091,294.
-------	-------------	-------------	--	--	--	--	-------------	-------------

W.K. Grace & Co. Term, & Divisions

1120 Page 4 Detail

2 - Headquarters Division 2 - Asia Pacific Division 2 - Coal Development 2 - Cocoa Minority Interest 13-51142

Sch. L, Line 6 - Other current assets	Beginning	Ending	Beginning	Ending	Beginning	Ending
Prepaid Advertising/Promotions	-15,148.	26,176.				
Prepaid Insurance	10,313,960.	13,632,962.				
Prepaid Rent						
Prepaid Taxes	91,645.	84,988.				
Other Current Assets	-108.	1,705,652.				
Other Current Assets						

Total

10,390,349. 15,419,778.

CSP-SUR-0000

TB01U5

09/12/2001 11:18:22

13-5114230

V0.08.01

84

Statement 45

W.R. Grace & Co. Conn., & Divisions
1120 Page 4 Detail
=====

Sch. L, Line 6 - Other current assets

Prepaid Advertising/Promotions
Prepaid Insurance
Prepaid Rent
Prepaid Taxes
Other Current Assets
Other Current Assets

Z - Construction Products Division		Z - Container (Lexington Division)		Z - Container/Photopolymers		Z - Research Division	
Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
-90,215.	1,229,720.	193,469.	44,705.				

Total	-90,215.	1,229,720.	193,469.	44,705.			
	=====	=====	=====	=====	=====	=====	=====

W R Grace & Co .om., & Divisions		13-5114230	
1120 Page 4 Detail		2 - Grace/Lanning Joint Venture	
=====		N/A	
2 - Davison Chemical Division		2 - Grace Peru	
2 - Grace Cocoa Consolidation Adjustment		N/A	
-----		-----	
Beginning	Ending	Beginning	Ending
181,396.	154,142.	75,954.	
171,465.	96,138.		
5,959.	8,312.		
369,347.	338,121.		
-562,527.	1,779,662.	-9,284.	-9,284.
-----		-----	
Sub. L, Line 6 - Other current assets			

Prepaid Advertising/Promotions			
Prepaid Insurance			
Prepaid Rent			
Prepaid Taxes			
Other Current Assets			
Other Current Assets			

Total:	165,640.	2,376,375.	66,670.	-9,284.
--------	----------	------------	---------	---------

W R. Grace & Co. Conn., & Divisions
1120 Page 4 Detail

z - GSB HQ Division/Propal z - Interamerican Division z - NRG - Connecticut Dewey and Almy Company, LLC 13-5114230

04-6087235

Beginning	Ending	Beginning	Ending	Beginning	Ending
Sch. L, Line 6 - Other current assets					
Prepaid Advertising/Promotions					
Prepaid Insurance					
Prepaid Rent					
Prepaid Taxes					
Other Current Assets					
Other Current Assets					

Total

CSFSLN5000

TB01U5

09/12/2001 11:18:22

V0.08.01

13-5114230

87

Statement 48

W.R. Grace & Co. Conn., & Divisions	Combined	W.R. GRACE & CO.-CONN-ELIMINATION CO.	Adjustments	W.R. Grace & Co., - Conn., & Divisions
1120 Page 4 Detail				
Sch. 1, Line 9 - Other Investments	Beginning Ending	Beginning Ending	Beginning Ending	Beginning Ending
Miscellaneous Investments	28,778,885. 2,077,747.			28,778,885. 2,077,747.
Investment in Consolidated Subsidiaries	1,753,676,386. 1,756,227,785.			1,753,676,386. 1,756,227,785.

Total	1,782,455,271. 1,758,305,532.			1,782,455,271. 1,758,305,532.
-------	------------------------------------	--	--	------------------------------------

W.R. Grace & Co. Can., & Divisions
 1120 Page 4 Detail
 =====

2 - Headquarters Division 2 - Asia Pacific Division 2 - Coal Development 2 - Cocoa Minority Interest 13-5114230

Sch. L, Line 9 - Other Investments	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Miscellaneous Investments	28,778,885.	2,077,747.						
Investment in Consolidated Subsidiaries	1,197,039,820.	1,256,243,042.			919.		919.	

Total	1,225,818,705.	1,258,320,789.	919.	919.
-------	----------------	----------------	------	------

CSFSIN: 000 TB01U5 09/12/2001 11:18:22 V0.08.01 13-5114230 89 Statement 50